



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33053.04	-174.95	-0.53
NIFTY	10192.95	-47.20	-0.46

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.07	+2.18
HDFCBANK	96.14	-1.30
ICICIBK	9.43	-0.13
INFY	15.89	-0.13
TATA MOTOR	31.24	-0.86
WIPRO	5.34	+0.75

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-578.65
DII's Eq (Provisional)	-116.48
FIIs Index Future	+767.50
FIIs Index Options	-1066.74
FIIs Stock Future	+130.96
FIIs Stock Options	-40.62

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.4525
EURO	75.7768
YEN 100	56.8700
GBP	85.9410

TOP STORY

- **Tata Communication** to transfer surplus land to Hemisphere Properties which will be subsequently listed.
- **InterGlobe Aviation** offer for sale to non-retail investors gets subscribed 1.12 times.
- **PVR** signs pact with CJ 4DPLEX to launch another 16 4DX screens in India.
- **UCO Bank** sold Jai Balaji loan to Edelweiss ARC.
- **NCC** to raise Rs 550 crore via QIP.
- **RBI** imposes penalty of Rs 3 crore on IndusInd Bank for non-compliance with IRAC norms.
- **Corporation Bank** says RBI has placed the lender under Prompt Corrective Action framework for high NPAs.
- RBI increases **Manpasand Beverages'** FII limit to 49 percent from 24 percent and allows further FII buying.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24585.43	+80.63	+0.33
NASDAQ	6875.80	+13.48	+0.20
NIKKEI	22754.50	-3.57	-0.02
HANG SENG	29220.00	+2.90	+0.01
SGX NIFTY	10274.00	+53.00	+0.53

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	56.78	+0.32
NATURAL GAS	2.716	+0.74
GOLD	1259.40	+0.86
SILVER	16.125	+1.61
COPPER	3.059	+0.10

WORLD EVENTS

GBP : Retail Sales m/m
EUR : ECB Press Conference
USD : FOMC Economic Projections
 : President Trump Speaks
 : Federal Funds Rate

RESULT TODAY

DYNAMIND, EVERTEX, GOODLUCK,
 GSAUTO, HIGHGROUND, HISARSP,
 INDINFRA, JAIBALAJI, JBMA, LOVABLE,



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 174.95 points or 0.53% to settle at 33,053.04, its lowest closing level since 7 December 2017. The index rose 176.27 points, or 0.53% at the day's high of 33,404.26. The index fell 239.17 points, or 0.72% at the day's low of 32,988.82.

The Nifty 50 index fell 47.20 points or 0.46% to settle at 10,192.95, its lowest closing level since 7 December 2017. The index rose 56.40 points, or 0.55% at the day's high of 10,296.55. The index fell 70.30 points, or 0.69% at the day's low of 10,169.85.

Among secondary indices, the S&P BSE Mid-Cap index fell 0.84%. The S&P BSE Small-Cap index declined 0.81%. Both the indices underperformed the Sensex.

The breadth, indicating the overall health of the market, was weak. On the BSE, 1,747 shares declined and 927 shares rose. A total of 148 shares were unchanged. Nifty likely to trade in the range of 10231-10399.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10265	10204	10169	10108	10096	10300	10361	10396	10450
USDINR	64.385	64.210	64.090	63.915	63.850	64.505	64.680	64.800	64.950



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESSARSEC	ESSAR CAPITAL LIMITED	S	100,000	11.66
MFLINDIA	MANORITES CAPITAL MANAGEMENT PRIVATE LTD	S	2,548,524	.19
NECCLTD	RAKESH KUMAR BANSAL	S	300,000	31.6
SKP	JAYSHRIBEN DHIRENDRAKUMAR MANIAR	S	120,237	28.5
STELLAR	TAXUS ENTERPRISES PRIVATE LIMITED	S	210,000	3.65

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HUBTOWN	MAHIPATRAY V SHAH (HUF)	SELL	1000000	128.85
SANCO	BHAVNABEN VIRENDRAKUMAR PATEL	BUY	451987	54.72
SHRADHA	SHAH BABULAL VADILAL HUF	SELL	60000	71.3
UNITECH	WELLINDIA SECURITIES LIMITED	BUY	27352286	6.84
SANCO	JAYSHRIBEN DHIRENDRAKUMAR MANIAR	SELL	200500	51.06

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

Fortis, HDIL, IRB Infrastructure, Jet Airways, Jain Irrigation, JP Associates and JSW Energy.

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1706	1690	1674	1712	1729	1751
ADANI PORTS	394	390	386	396	400	406
AMBUJACEM	264	261	259	266	269	273
ASIANPAINT	1117	1105	1094	1121	1133	1149
AUROPHARMA	669	661	653	673	682	694
AXISBANK	536	532	527	537	541	547
BAJAJ-AUTO	3151	3124	3096	3160	3188	3224
BANKBARODA	164	162	161	164	166	168
BHARTIARTL	517	510	503	522	529	540
BHEL	90	88	87	90	91	93
BOSCH LTD	19865	19693	19521	19922	20094	20322
BPCL	506	497	487	505	514	522
CIPLA	578	570	562	584	592	606
COALINDIA	263	261	259	263	265	267
DRREDDY	2261	2247	2233	2267	2281	2301
EICHERMOT	28721	28321	27920	28698	29099	29477
GAIL	492	485	477	494	501	510
HCLTECH	866	862	857	868	872	878
HDFC	1697	1684	1672	1701	1713	1729
HDFCBANK	1821	1809	1797	1827	1839	1857
HEROMOTOCO	3419	3390	3360	3440	3470	3520
HINDALCO	234	232	230	236	238	242
HINDUNILVR	1315	1302	1289	1319	1333	1350
ICICIBANK	303	299	296	304	308	312
IDEA	93	92	91	93	94	96
INDUSINDBK	1647	1638	1629	1649	1658	1669
INFRA TEL	358	354	351	359	362	366
INFY	1004	995	985	1007	1016	1028
ITC	259	257	255	260	262	264
KOTAKBANK	1015	996	978	1012	1030	1046
LT	1189	1180	1170	1195	1205	1220
LUPIN	845	839	832	847	854	862
M&M	1413	1404	1396	1418	1426	1440
MARUTI	9121	9072	9023	9124	9173	9225
NTPC	176	175	174	176	177	178
ONGC	184	182	181	185	186	189
POWERGRID	201	199	198	201	202	204
RELIANCE	915	909	903	917	923	931
SBIN	313	310	307	314	318	322
SUNPHARMA	517	513	509	520	524	530
TATAMOTORS	402	398	394	404	408	414
TATAMTRDVR	225	223	220	226	229	233
TATAPOWER	90	90	89	91	91	92
TATASTEEL	681	673	666	683	691	701
TCS	2628	2602	2577	2627	2653	2677
TECHM	504	499	494	503	508	513
ULTRACEMCO	4274	4188	4101	4268	4355	4436
VEDL	284	279	274	286	291	298
WIPRO	287	285	283	287	289	292
YESBANK	302	300	297	303	306	310
ZEEL	567	560	554	569	576	585



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36493: FII-Investment under Portfolio Investment Scheme-Manpasand Beverages Limited w.e.f. Dec 14, 2017

NSE Download Ref No. : NSE/CML/36494: Listing of further issues of Dollar Industries Limited, HCL Infosystems Limited, The Federal Bank Limited and Vaibhav Global Limited.w.e.f. Dec 14, 2017

NSE Download Ref No. : : NSE/CMP/36487: Revised Settlement Calendar for Tender Offer (Buyback) of Wipro Limited w.e.f. Dec 19, 2017

NSE Download Ref No. : : NSE/DS/36488: Mock and Live bidding session for debt investment limits on bidding platform 'nse-ebid' w.e.f. Dec 14, 2017

NSE Download Ref No.: NSE/FAOP/36491: Contingency Drill / MockTrading schedulefor 2018inthe Future
s& OptionsSegment

BOARD MEETINGS/ CORPORATE ACTION

[illegible]



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1212/\$1179 & Resistance = \$1278/\$1312.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Stocks Gain, Crude Retreats on Spike in Inventory: Markets Wrap:** - U.S. stocks were higher, the dollar dropped and Treasuries gained after a measure of U.S. inflation fell short of estimates hours before the Federal Reserve is due to announce the outcome of its final policy meeting of the year. Oil reversed direction and turned lower after the government reported that inventories continue to fall.
- **Dollar Continues to Struggle as Fed Decision Nears:** - The dollar continued to fall against a basket of the other major currencies on Wednesday amid concern of lackluster inflation as investors wait for the Federal Reserve's rate decision later in the day.
- **OPEC Boosts Forecast for Rival Supply, Sees Balance in Late 2018:** - OPEC predicted that global oil markets won't rebalance until late next year after boosting forecasts for supplies from the U.S. and other rivals. The Organization of Petroleum Exporting Countries' monthly report raised its outlook for non-OPEC supply in 2018 by 300,000 a barrels a day, as its projections for American output caught up with those of the U.S. government. As a result, an initiative by OPEC and Russia to clear a global oil glut by cutting output -- previously seen succeeding in the third quarter of 2018 -- will take effect more slowly.
- **Gold Holds Near 5-Month Lows as Traders Gear Up for Fed Rate Hike:** - Gold prices inched higher in early dealings on Wednesday, but stayed near their lowest level in five months as investors awaited the conclusion of the Federal Reserve's meeting, at which it is widely expected to raise interest rates by a quarter point.

TRENDS & OUTLOOK – DATE: 14-Dec- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27550	27790	28165	28479	28710
SILVER (Mar)	34200	35500	36810	38400	39600

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	424	430	436	441	448
ZINC (Dec)	196.45	200.70	203.50	207.70	211.30
LEAD (Dec)	155.10	158.40	162.25	166.30	169.90
NICKEL (Dec)	675	690	716	739	757

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3510	3675	3810	3940
NATURAL GAS (Dec)	163	169	175	183	189

DATA TALKS : TODAY'S ECONOMIC DATA :

Industrial Production y/y, Fixed Asset Investment ytd/y & Retail Sales y/y of China, Labor Rate, SNB Monetary Policy Assessment, SNB Press Conference, Monetary Policy Summary of GBP, ECB Press Conference & interest rate, Core Retail Sales m/m, Retail Sales m/m, Unemployment Claims, Import Prices m/m, Flash Manufacturing PMI, Flash Services PMI, Business Inventories m/m, Natural Gas Storage, BOC Gov Poloz Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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